

TRADING HIGHLIGHT

- Overall global equities started the month in the positive territory amid reinforced expectations of the Federal Reserve trimming its rate. This came after US reported a cooling labour market, a slight increase in its unemployment rate and a weaker inflation reading. Expansion in the global equities continued in the mid-month with growth stemming from resilient corporate earnings in US equities and China's broad rescue package to prop up its beleaguered property market.
- Growth contracted towards end of the month as US Federal Reserve indicated that rate adjustment might not happen soon. Expansion was further dampened by escalated trade war tensions between the US and China as US planned to sharply increase its tariffs on about USD18 billion worth of China imports targeting key economic sectors such as electric vehicles (EV) and semiconductors. US Treasury Yields rose towards end of the month as investors dialled back expectation on rate cuts.
- Despite mixed signals throughout the month, MSCI World Index accelerated 4.2% month-on-month (MoM) (versus -3.9% in April) but Shanghai Composite Index and Shenzhen Composite index moderated 0.6% and 1.5% respectively, MoM as impact of trade tensions overweighted. Meanwhile, LBMA Gold Price AM closed 1.2% higher MoM.
- Back in Malaysia, total volume / value traded of the ABMFY1 rose by 344.7% and 346.1% to 75.6K units / RM92.9K. Total volume / value traded of the four China-themed ETFs expanded for the second consecutive month by 52.3% / 98.5% to 1.1 mil units / RM4.1 mil after an eventful month,
- Against the uptrend of commodity price, GOLDETF's total volume / value traded roughly contracted by half from its high base in April to 937.4K units / RM3.3 mil. Similarly, FBMKLCI-EA's total volume / value traded during the month contracted by 50.5% and 48.4% to 249.5K / RM428.3K.
- Overall Malaysian ETFs total volume / value marginally declined to 3.2 mil units / RM9.2 mil during the month.

Figure 1: Top Five Most Active ETFs by Value (RM), May 2024

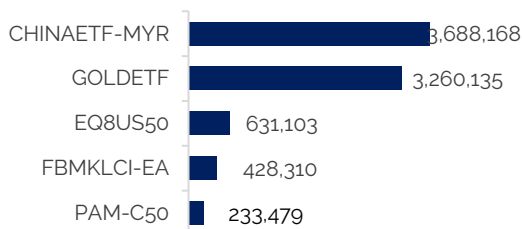


Figure 2: Top Five Most Active ETFs by Volume (units), May 2024

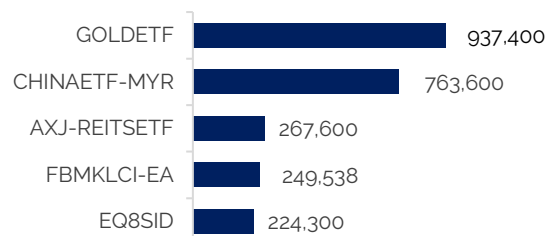


Figure 3: Top Five Most Active ETFs by Value (RM), YTD May 2024

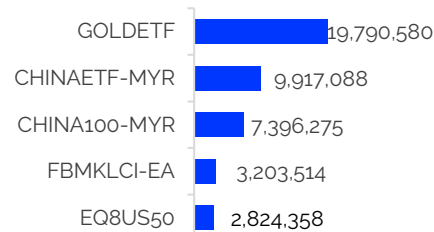
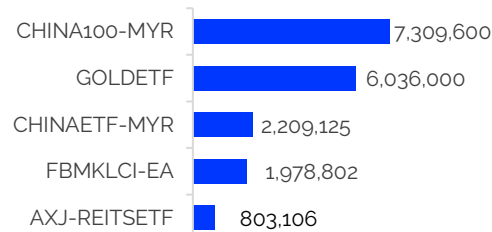


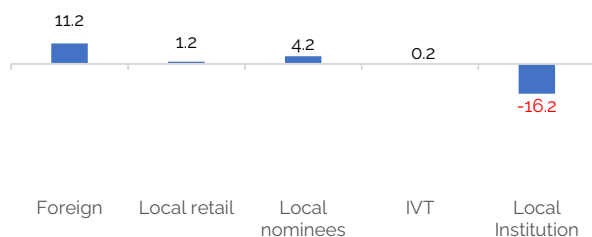
Figure 4: Top Five Most Active ETFs by Volume (units), YTD May 2024



Traded value and volume include both market transaction and direct business transaction. Refer to the appendix for full name of the ETF.

FUND FLOW HIGHLIGHT

Figure 3: ETF Fund Flow (RM mil), YTD May 2024



Notes:

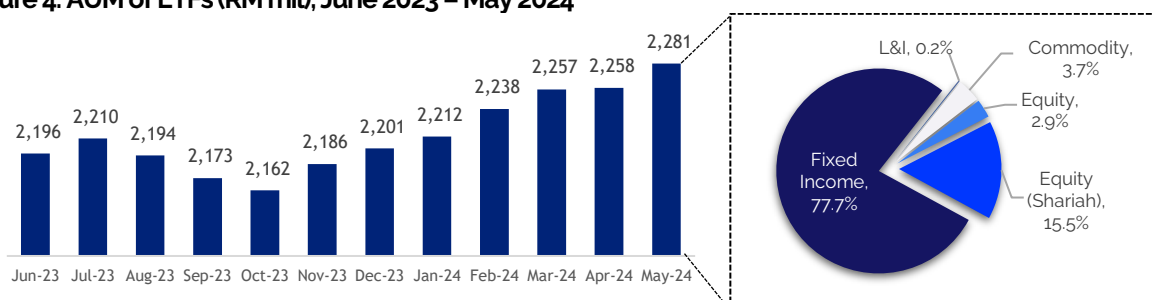
- i. Fund flow includes both on market transaction and direct business transaction;
- ii. Local nominees include retail and non-retail investors which trade via nominee Central Depository System accounts opened under Authorised Depository Agents (ADA).

- Foreign investors maintained its net buy position for the fifth consecutive month and increased its buying momentum more than double from previous month to +RM1.58 mil worth of ETF units. Inflow was mainly driven by the +RM1.63 mil worth of GOLDETF. This was also the sixth consecutive month that foreign investors added the commodity fund to their portfolios.
- This brought the YTD foreign inflow to +RM11.2 mil.
- Local institutions continued to dispose ETFs for the sixth consecutive month (-RM2.2 mil in May 2024), bringing their YTD outflow to -RM16.2mil.

ASSET UNDER MANAGEMENT (AUM)

- Combined AUM increased by 1.0% MoM to RM2.28 bil.
- 2 out of 4 China-themed ETFs recorded a decline in its AUMs in May. The combined AUM of China-themed ETFs decreased by 4.5% to RM78.7 mil.
- FBMKLCI-EA maintained its growth momentum for the fifth consecutive month whereby its AUM grew by 1.2% MoM to RM5.7mil. Growth was primarily stemmed from a higher NAV which corresponded to the performance of the Malaysian benchmark index.
- ABFMY1's AUM rebounded after registering a 0.9% growth MoM to RM1.77 bil, driven by higher NAV. This was also the highest monthly growth recorded by the fixed income fund this year.

Figure 4: AUM of ETFs (RM mil), June 2023 – May 2024



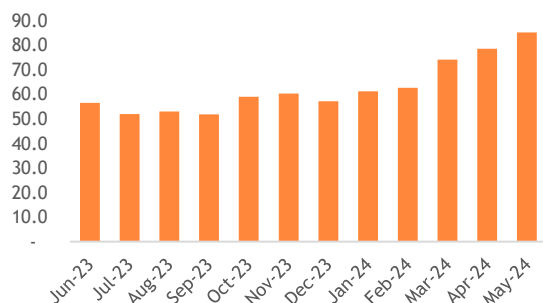
L&I - Leveraged and Inverse ETFs

APPENDIX

Figure 5: ETFs' AUM (RM mil), June 2023 – May 2024

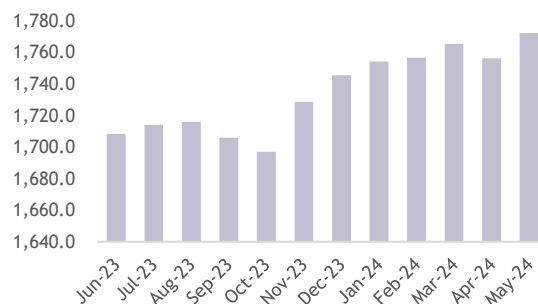
Commodity (1)

0828EA TradePlus Shariah Gold Tracker (GOLDETF)



Fixed Income (1)

0800EA ABF Msia Bond Index Fund (ABFMY1)

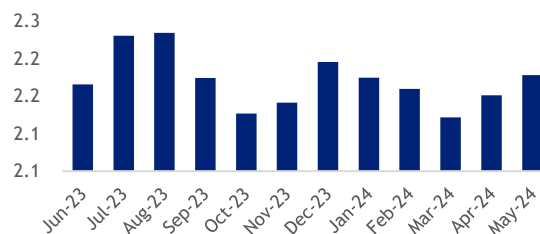


Equity (7)

0820EA FTSE Bursa Malaysia KLCI ETF (FBMKLCI-EA)



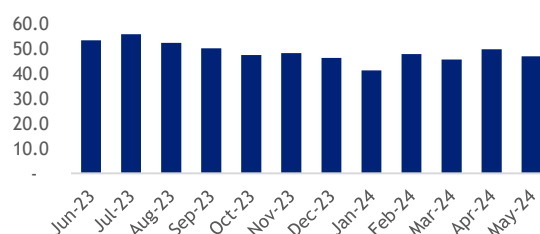
0822EA Principal FTSE ASEAN 40 Malaysia ETF (PAM-A40M)



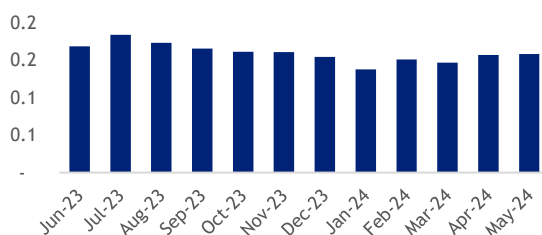
0823EA Principal FTSE China 50 ETF (PAM-C50)



0829EA TradePlus S&P New China Tracker-MYR (CHINAETF-MYR)



0829EB TradePlus S&P New China Tracker-USD (CHINAETF-USD)



0836EA TradePlus DWA Malaysia Momentum Tracker (MY-MOMETF)

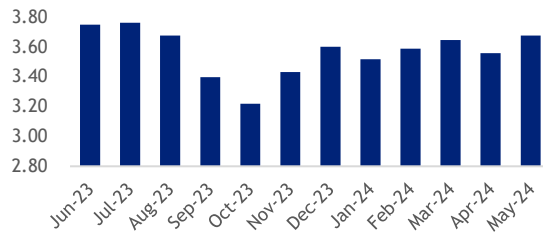


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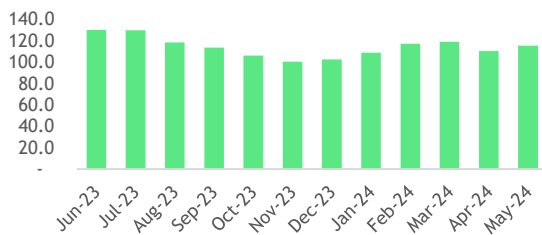


0837EA Tradeplus MSCI Asia Ex Japan REIT Tracker (AXJ-REITSETF)

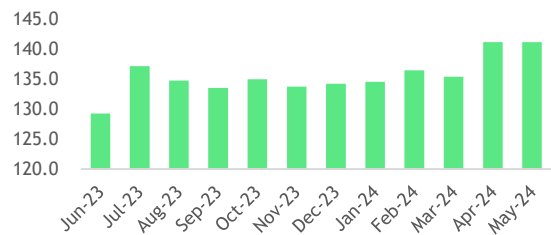


Equity (Shariah Compliant) (5)

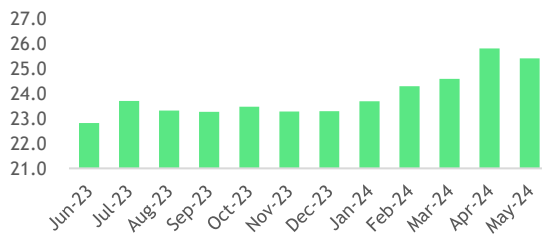
0827EA Eq8 Dow Jones US Titans 50 ETF (EQ8US50)



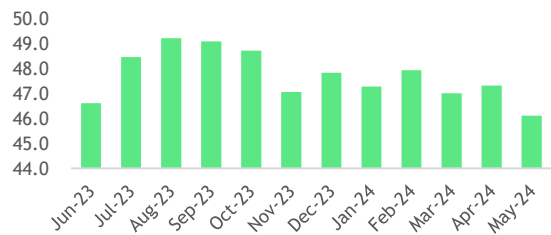
0821EA Eq8 Dow Jones Islamic Market Malaysia Titans 25 ETF (EQ8MY25)



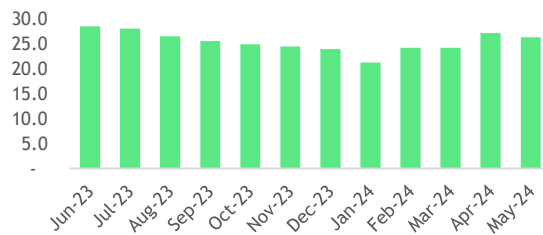
0824EA Eq8 MSCI Malaysia Islamic Dividend ETF (EQ8MID)



0825EA Eq8 MSCI SEA Islamic Dividend ETF (EQ8SID)

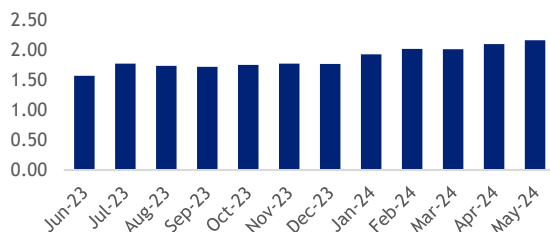


0838EA VP-DJ Shariah China A-Shares 100 (CHINA100-MYR)

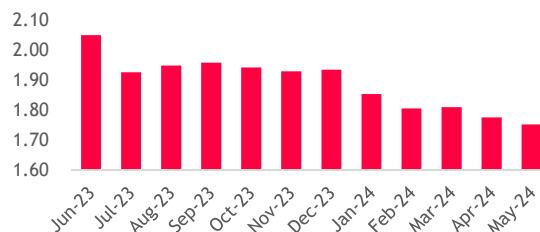


Leveraged & Inverse (2)

0834EA Kenanga KLCI Daily 2X Leveraged ETF (KLCI2XL)



0835EA Kenanga KLCI Daily (-1X) Inverse ETF (KLCI1XI)



Notes:

- i. AUM as of the last market day of the month;
- ii. ETFs denominated in USD are converted to RM by using the middle rate at session 1700 of the market day sourced from Bank Negara Malaysia.

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Full detail of ETFs listed on Bursa Malaysia

ETF Name	Short Name	ABFMY1	FBMKLCI-EA	MY-MOMETF	PAM-A40M	PAM-C50	CHINAETF-MYR	CHINAETF-USD	AXJ-REITSETF
ETF Name		ABF Malaysia Bond Index Fund	FTSE Bursa Malaysia KLCI ETF	TradePlus DWA Malaysia Momentum Tracker	Principal FTSE ASEAN 40 Malaysia ETF	Principal FTSE China 50 ETF	Tradeplus S&P New China Tracker - MYR	Tradeplus S&P New China Tracker - USD	TradePlus MSCI Asia Ex Japan Reits Tracker
Asset Class		Fixed Income ETF	Equity ETF	Equity ETF	Equity ETF	Equity ETF	Equity ETF	Equity ETF	Equity ETF
Fund Description		Tracks the Markit iBoxx® ABF Malaysia Bond Index (Benchmark Index) which consists of mainly Malaysian government bonds.	Tracks the FTSE Bursa Malaysia KLCI Index that consists of 30 largest listed companies on Bursa Malaysia by market capitalization	Tracks the performance of the Dorsey Wright Technical Leaders Malaysia Index, providing access to Malaysian stocks with high momentum movement in terms of pricing.	Tracks the FTSE/ASEAN 40 Index that consists of 40 largest companies by full market value listed on stock exchanges of Indonesia, Malaysia, Philippines, Singapore and Thailand that qualify for the inclusion in the FTSE/ASEAN Index.	Tracks the FTSE China 50 index that consists of 50 largest and most liquid Chinese stocks listed and traded on the Hong Kong Stock Exchange.	Tracks the performance of S&P New China Sectors Ex A-Shares Index, providing access to Chinese listed companies within the consumption and service-oriented industries. Traded in MYR.	Tracks the performance of S&P New China Sectors Ex A-Shares Index, providing access to Chinese listed companies within the consumption and service-oriented industries. Traded in USD.	Tracks the performance of MSCI AC Asia ex Japan IMI/Equity REITs Custom High Dividend Tilted Capped Index, providing access to the Asia ex Japan REITs market.
Index		Markit iBoxx ABF Malaysia Bond Index	FTSE Bursa Malaysia KLCI Index	Dorsey Wright Technical Leaders Malaysia Index	FTSE/ASEAN 40 Index	FTSE China 50 Index	S&P New China Sectors Ex A-Shares Index	S&P New China Sectors Ex A-Shares Index	MSCI AC Asia ex Japan IMI/Equity REITs Custom High Dividend Tilted Capped Index
Stock Code		0800EA	0820EA	0836EA	0822EA	0823EA	0829EA	0829EB	0837EA
Management Company		AmFunds Management Berhad	AmFunds Management Berhad	AHAM Asset Management Berhad	Principal Asset Management Berhad	Principal Asset Management Berhad	AHAM Asset Management Berhad	AHAM Asset Management Berhad	AHAM Asset Management Berhad
Website		https://www.ambankgroup.com/sites/abfmy1	https://www.ambankgroup.com/sites/fbmkclcieftf	www.tradeplus.com.my	https://www.principal.com.my	https://www.principal.com.my	www.tradeplus.com.my	www.tradeplus.com.my	www.tradeplus.com.my

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ETF Short Name	EQ8MY25	EQ8MID	EQ8SID	EQ8US50	CHINA100-MYR	GOLDETF	KLCI2XL	KLCI1XI
ETF Name	EQ8 DOW JONES ISLAMIC MARKET MALAYSIA TITANS 25 ETF	EQ8 MSCI MALAYSIA ISLAMIC DIVIDEND ETF	EQ8 MSCI SEA Islamic Dividend ETF	EQ8 Dow Jones US Titans 50 ETF	VP-DJ Shariah China A-Shares 100 ETF	TradePlus Shariah Gold Tracker	Kenanga KLCI Daily 2x Leveraged ETF	Kenanga KLCI Daily (-1x) Inverse ETF
Asset Class	Equity ETF (Shariah compliant)	Equity ETF (Shariah compliant)	Equity ETF (Shariah compliant)	Equity ETF (Shariah compliant)	Equity ETF (Shariah compliant)	Commodity ETF (Shariah compliant)	Leveraged ETF	Inverse ETF
Fund Description	Tracks the Dow Jones Islamic Market (DJIM) Index that consists of 25 largest Shariah compliant listed companies on Bursa Malaysia by market capitalization	Tracks the MSCI Malaysia IMI Islamic High Dividend Yield 10/40 index that consists of 16 to 30 Shariah-compliant securities listed on Bursa Malaysia.	Tracks the performance of the MSCI South East Asia IMI Islamic High Dividend Yield 10/40 Index which objectively and passively represent the dividend yield opportunity within South East Asia's Shariah Equity markets.	Tracks the performance of Dow Jones Islamic Market U.S. Titans 50 Index which comprises of the 50 largest companies (by float-adjusted market capitalization listed on Relevant Exchanges in United States)	Tracks the performance of the DJIM China A-Shares 100 Index which comprises of the largest 100 Shariah-compliant A-share stocks screened from the Dow Jones Islamic Market China A universe which are eligible for Stock Connects.	Tracks the performance of Gold price.	Provides 2x leveraged exposure to the companies of the Underlying Index, FTSE Bursa Malaysia KLCI Index which comprises the largest 30 companies listed on the Main Board of Bursa Malaysia.	Provides inverse (-1x) exposure to the companies of the Underlying Index, FTSE Bursa Malaysia KLCI Index which comprises the largest 30 companies listed on the Main Board of Bursa Malaysia
Index	Dow Jones Islamic Market Malaysia Titans 25 Index	MSCI Malaysia IMI Islamic High Dividend Yield 10/40	MSCI South East Asia IMI High Dividend Yield 10/40	Dow Jones Islamic Market US Titans 50 Index	DJIM China A-Shares 100 Index	LBMA Gold Price AM	FTSE Bursa Malaysia KLCI 2x Daily Leveraged (Price) Index	FTSE Bursa Malaysia KLCI Daily Short (Price) Index
Stock Code	0821EA	0824EA	0825EA	0827EA	0838EA	0828EA	0834EA	0835EA
Management Company	i-VCAP Management Sdn.Bhd.	i-VCAP Management Sdn.Bhd.	i-VCAP Management Sdn.Bhd.	i-VCAP Management Sdn.Bhd.	Value Partners Asset Management Malaysia Sdn Bhd	AHAM Asset Management Berhad	Kenanga Investors Bhd	Kenanga Investors Bhd
Website	www.myetf.com.my	www.myetf.com.my	www.myetf.com.my	www.myetf.com.my	www.valuepartners-group.com.my	www.tradeplus.com.my	www.oneetf.com.my	www.oneetf.com.my