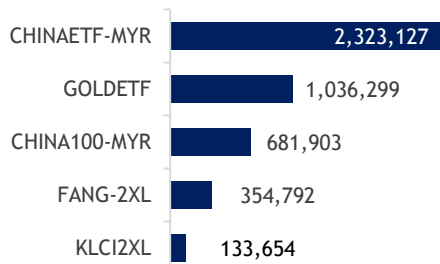


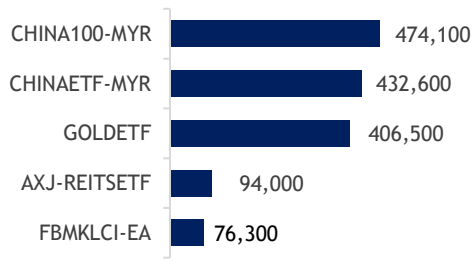
## TRADING HIGHLIGHT

- ETFs' total volume/value traded contracted to 1.88 mil units/RM5.08 mil in February 2023 from its 18-months high in January 2023 (47.27 mil units/RM57.63 mil), bringing the YTD total volume/value traded to 49.14 mil units/RM62.72 mil. The contraction was principally led by ABF Msia Bond Index Fund (ABFMY1) with its total volume/value fell by 45.08 mil units/RM52.52 mil MoM after a one-off direct business transaction on 16 January 2023. Notably, both total volume/value traded in FTSE Bursa Malaysia KLCI ETF (FBMKLCI-EA) slowed by 68% MoM as sentiment turned cautious ahead of the retabling of Budget 2023 on 24 February 2023. Excluding direct business transaction, February's trading activities was lower than the 6-month average monthly volume/value traded of 2.55 mil units/RM6.45 mil.
- On a combined basis, the 6 China-centric ETFs saw their total value traded grew by 33% MoM to RM3.08 mil in February (January: RM2.32 mil) after 3 consecutive months of contraction. Investors' interests for the month were highly skewed towards the Tradeplus S&P New China Tracker-MYR (CHINAETF-MYR) as key China equities index gained on hopes of China recovery outweighed concerns about further hikes in U.S. interest rates. MoM, CHINAETF-MYR saw its traded value jumped by 87% MoM to RM2.32 mil, contributing to 46% of overall trading value, making it the most traded ETF by value and second most traded by volume.
- Trading interest in the Tradeplus Shariah Gold Tracker (GOLDETF) - one of the top traded ETFs remained subdued as the yellow metal's prices retraced from its YTD peak since 1 February 2023 amid the rebound of both US Treasury yield and USD. MoM, total volume and value traded for GOLDETF moderated by 8.5% and 9.8% respectively to 407K units and RM1.04 mil, which contributed 20% to the ETF market's overall traded value in February.

**Figure 1: Top Five Most Active ETFs by Value (RM), February 2023**

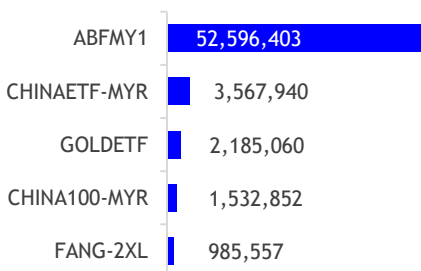


**Figure 2: Top Five Most Active ETFs by Volume (units), February 2023**

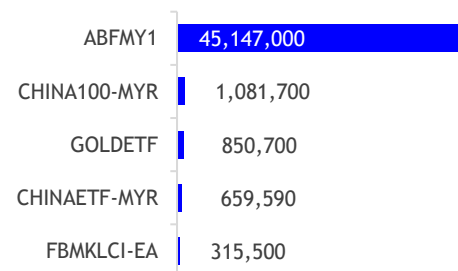


Traded value and volume include both market transaction and direct business transaction. Refer to the appendix for full name of the ETF.

**Figure 3: Top Five Most Active ETFs by Value (RM), YTD February 2023**



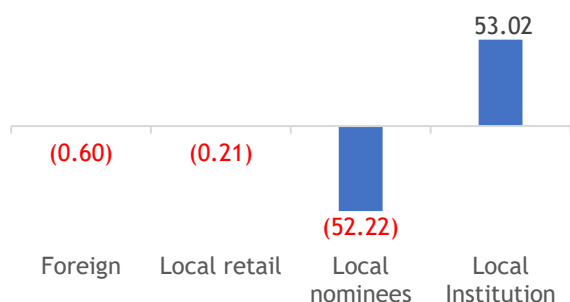
**Figure 4: Top Five Most Active ETFs by Volume (units), YTD February 2023**



Traded value and volume include both market transaction and direct business transaction. Refer to the appendix for the full name of the ETF.

## FUND FLOW HIGHLIGHT

Figure 5: ETF Fund Flow (RM mil), YTD February 2023



**Notes:**

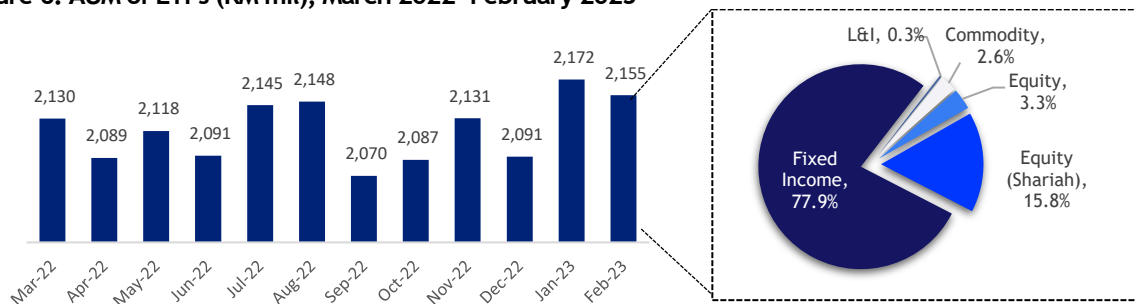
- i. Fund flow includes both on market transaction and direct business transaction;
- ii. Local nominees include retail and non-retail investors which trade via nominee Central Depository System accounts opened under Authorised Depository Agents (ADA).

- Local nominees turned net buyers of ETFs in February (+RM0.13mil) after two consecutive months of net selling. This narrowed the YTD net outflows to -RM52.22mil.
- Local institutions extended their net buying interest for the fourth consecutive months, registering an inflows of +RM0.34mil in February. Inflows was mainly led by net purchase in GOLDETF (+RM0.84mil) which largely offset net disposal by local retailers (-RM0.92mil). On YTD basis, local institutions remained as the only net buyers of ETF in Malaysia at +RM53.02mil.

## ASSET UNDER MANAGEMENT (AUM)

- February's AUM slightly moderated to RM2.16 billion (-0.8% MoM), in line with lower AUM seen across all segments.
- Within the equity ETF segment, AUM of China-themed ETFs moderated after recorded modest growth for the past 3 consecutive months. These include PAM-C50 (-6.9%), CHINAETF-MYR (-2.7%) and CHINAETF-USD (-7.3%). Against the drop, China-themed inverse ETF gained traction, as HSCEI-1XI's AUM rose 14.2% to RM1.38 mil for the month ended February.
- ETFs with MoM growth in unit-in-circulation include:
  - CHINAETF-MYR: +5.1% to 10.4 million units
  - HSCEI-1XI: +0.5% to 0.6 million units
  - FANG-1XI: +5.0% to 0.6 million units

Figure 6: AUM of ETFs (RM mil), March 2022- February 2023



L&I - Leveraged and Inverse ETFs

# ETF PERFORMANCE REPORT

FEBRUARY 2023

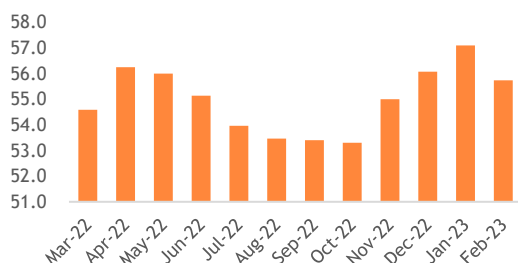


## APPENDIX

Figure 7: ETFs' AUM (RM mil), March 2022 - February 2023

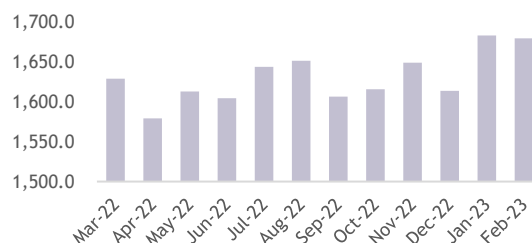
### Commodity (1)

0828EA TradePlus Shariah Gold Tracker (GOLDETF)



### Fixed Income (1)

0800EA ABF Msia Bond Index Fund (ABFMY1)

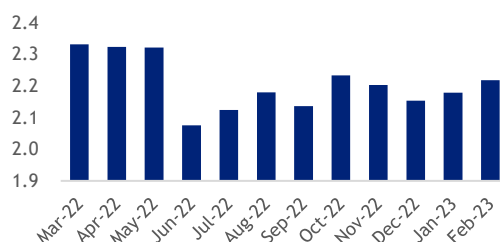


### Equity (7)

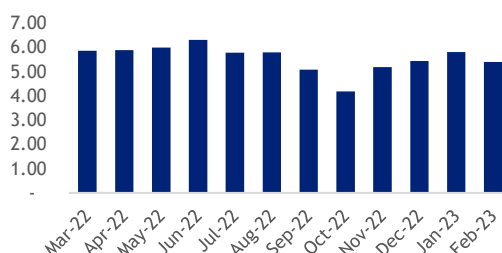
0820EA FTSE Bursa Malaysia KLCI ETF (FBMKLCI-EA)



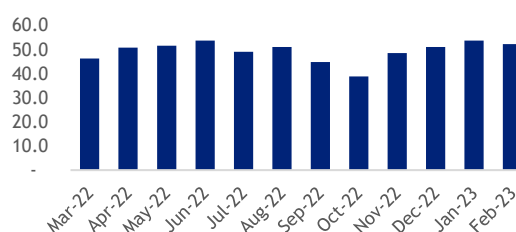
0822EA Principal FTSE ASEAN 40 Malaysia ETF (PAM-A40M)



0823EA Principal FTSE China 50 ETF (PAM-C50)



0829EA TradePlus S&P New China Tracker-MYR (CHINAETF-MYR)



0829EB TradePlus S&P New China Tracker-USD (CHINAETF-USD)



0836EA TradePlus DWA Malaysia Momentum Tracker (MY-MOMETF)

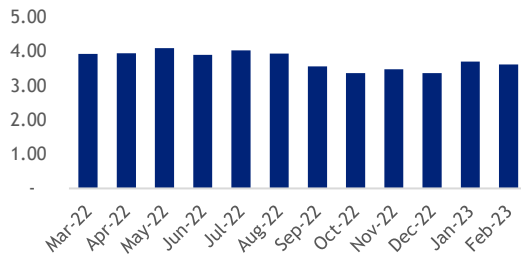


# ETF PERFORMANCE REPORT

FEBRUARY 2023

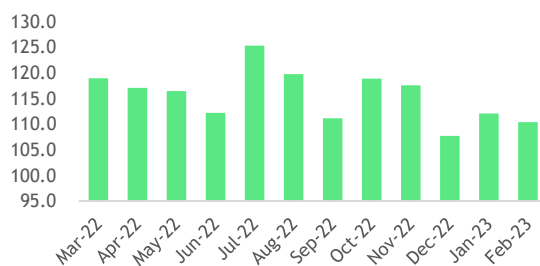


## 0837EA Tradeplus MSCI Asia Ex Japan REIT Tracker (AXJ-REITSETF)

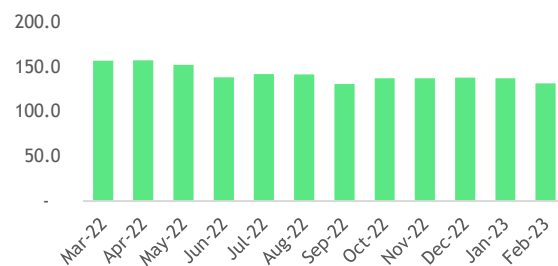


## Equity (Shariah Compliant) (5)

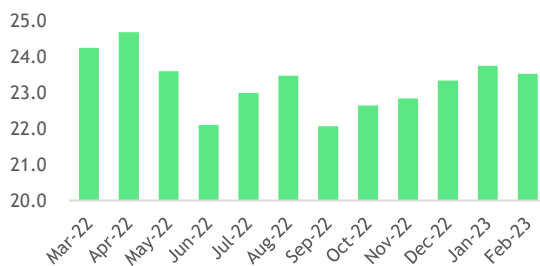
### 0827EA MyETF Dow Jones U.S. Titans 50 (METFUS50)



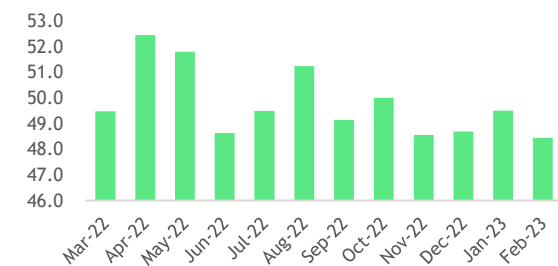
### 0821EA MyETF Dow Jones Islamic Market Malaysia Titan 25 (MYETFDJ)



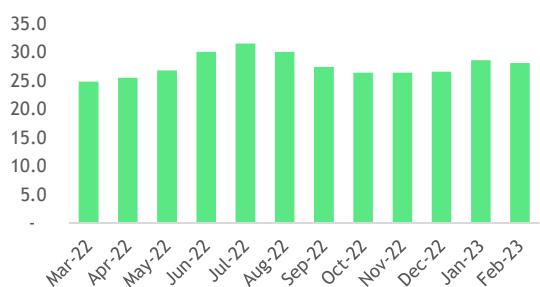
### 0824EA MyETF MSIC Malaysia Islamic Dividend (MYETFID)



### 0825EA MyETF MSCI South East Asia Islamic Dividend (METFSID)



### 0838EA VP-DJ Shariah China A-Shares 100 (CHINA100-MYR)



# ETF PERFORMANCE REPORT

FEBRUARY 2023

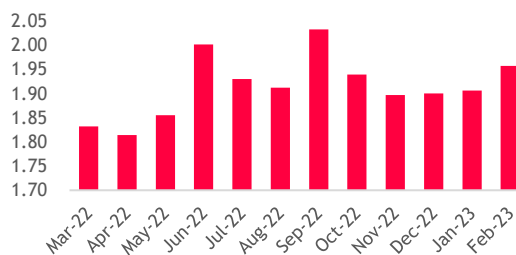


## Leveraged & Inverse (6)

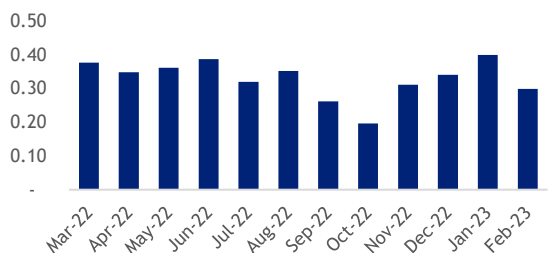
0834EA Kenanga KLCI Daily 2X Leveraged ETF (KLCI2XL)



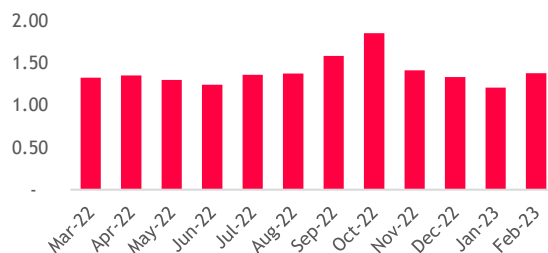
0835EA Kenanga KLCI Daily (-1X) Inverse ETF (KLCI1XI)



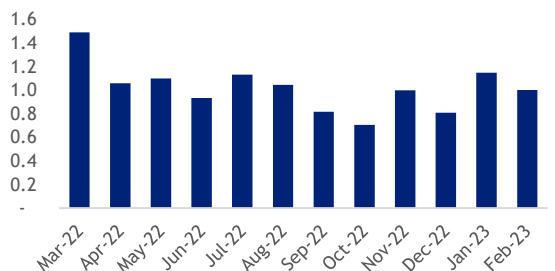
0832EA TradePlus HSCEI Daily 2X Leveraged Tracker (HSCEI-2XL)



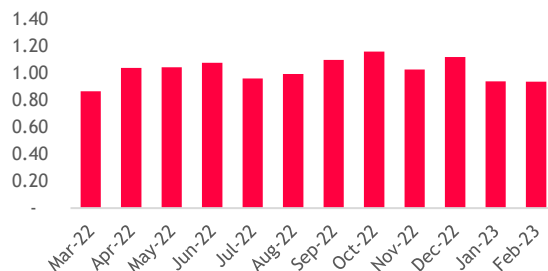
0833EA TradePlus HSCEI Daily (-1X) Inverse Tracker (HSCEI-1XI)



0830EA TradePlus NYSE FANG+ Daily 2X Leveraged Tracker (FANG-2XL)



0831EA TradePlus NYSE FANG+ Daily (-1X) Inverse Tracker (FANG-1XI)



### Notes:

- i. AUM as of the last market day of the month;
- ii. ETFs denominated in USD are converted to RM by using the middle rate at session 1700 of the market day sourced from Bank Negara Malaysia.

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