

ETF Power Players Incentive Programme 2024 ("Incentive Programme")

Frequently Asked Question ("FAQ")

2 May 2024 – 31 July 2024

ETF Power Players Incentive Programme 2024 – FAQs (1/4)

1. How can investors participate in the Incentive Programme?

Investors and traders who trade in one or multiple Bursa-listed ETFs during the Incentive Programme Period and who meet the criteria specified in the Eligibility clause in the T&C will be considered participants in the Incentive Program (“Eligible Participants”). Eligible Participants will be grouped as follow:

Group 1

- Retail investors with direct CDS account(s) and/or nominees CDS account(s), excluding Discretionary Trading (“DT”) accounts; and
- Registered Representatives (“RRs”) or Remisiers operating a DT account.

Group 2

- All investment account traders (“IVTs”) with CDS account(s).

2. Is there any minimum trading requirement or trading threshold amount in order to participate in the Incentive Programme?

Yes. Eligible Participants under Group 1 and Group 2 must meet the Total Traded Value (“TTV”) requirements for ETFs traded by the Eligible Participants in a Trading Month (both buy and sell values), as detailed below:

Table 1

Category	TTV Requirement per Trading Month	
	Group 1	Group 2
A	Minimum RM20k	Minimum RM250k
B	Minimum RM80k	Minimum RM750k
C	Minimum RM150k	Minimum RM2 million

Table 2

Trading Month	Period (both dates inclusive)
May 2024	2 May 2024 – 31 May 2024
June 2024	1 June 2024 – 30 June 2024
July 2024	1 July 2024 – 31 July 2024

Notes:

- In the event that the start date of each period in the Trading Month falls on a non-trading day, the start date will be the next trading day.
- In the event that the end date of each period in the Trading Month falls on a non-trading day, the end date will be the trading day prior.

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3. How do the Eligible Participants know if they will fall under Group 1 or Group 2?

The main difference between Group 1 and Group 2 is that Group 1 is for retail investors (excluding DT accounts) and RRs or Remisiers operating a DT account; while Group 2 is solely for investment account traders (IVTs).

Eligible Participants may refer to their respective Broker(s) if they are not sure which Group they fall under.

4. Can the Eligible Participants participate in both Group 1 and Group 2?

No, Eligible Participants will be grouped in either Group 1 or Group 2, but not both.

5. Can a retail investor with a nominee's CDS account participate in the Incentive Programme?

Yes, except for DT accounts.

6. Can a retail investor with a DT account participate in the Incentive Programme?

No. Retail investors whose ETF trades are executed in a DT account by a RR or Remisier will not be entitled to the Incentives.

For DT accounts, it would be the RRs or Remisiers operating a DT account that will be entitled to participate in the Incentive Programme.

7. Can the Eligible Participants participate in multiple categories in the same Trading Month within the same group?

No, the category will be determined by Bursa Malaysia based on the TTV made by the Eligible Participants in a Trading Month (refer Q2 – Table 2).

8. Can the Eligible Participants participate in different category for different Trading Months within the same group?

Yes. For example: For Group 1, an Eligible Participant who trades (buys and/or sells) Bursa-listed ETFs with RM60k TTV in May 2024 would fall under **Group 1 - Category A** for month of May 2024 and he/she would be in the running for the RM200 Monthly Incentive. The same Eligible Participant if he/she subsequently trades RM100,000 TTV in June 2024 would fall under **Group 1 - Category B** for month of June 2024 and he/she would be in the running for the RM800 Monthly Incentive.

9. For example, if there are 5 retail investors trade more than RM150k in a Trading Month, can each of them receive the Monthly Incentive of RM1,500?

No. In this case, all of them are eligible under **Group 1 – Category C**. However, there are only THREE (3) Monthly Incentive available for this Category. All Eligible Participants' TTV will be ranked from highest to lowest. Then, the top three (3) Eligible Participants will receive the Monthly Incentive of RM1,500, while the other two (2) Eligible Participants with the lowest TTV amongst these 5 will receive the Monthly Incentive of RM800 under **Group 1 – Category B** instead.

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10. If an Eligible Participant executes trades in ETFs with multiple direct CDS accounts and/or nominees accounts, will the trades be aggregated?
No, the ETF transactions or trades made by the Eligible Participant across multiple direct CDS accounts or nominees CDS accounts will not be aggregated.
11. How will the Recipients of the incentives be selected?
The incentives will be awarded to Eligible Participants under Group 1 and Group 2 who meet the relevant trade requirements per two (2) tables below.
- For each Trading Month, the Eligible Participants' TTV will be ranked from highest to lowest.
 - The Eligible Participants will be in running for the highest Category (and hence the highest monthly incentive) based on the TTV requirement that is met.
 - If there are more Eligible Participants meeting the TTV requirement for a Category than the available Monthly Incentives for that Category, then the ones with the highest TTVs will be selected. Those meeting the TTV requirements but were not selected to receive the Monthly Incentive for that Category will then be in the running for the next highest Category, subject to the number of Monthly Incentive in each Category. Please refer to example in Q9.

Group 1

Category	Total Traded Value (TTV) requirement	Monthly Incentive	No. of Monthly Incentive
A	TTV per Trading Month: Minimum RM20,000	RM200	22
B	TTV per Trading Month: Minimum RM80,000	RM800	6
C	TTV per Trading Month: Minimum RM150,000	RM1,500	3

Group 2

Category	Total Traded Value (TTV) requirement	Monthly Incentive	No. of Monthly Incentive
A	TTV per Trading Month: Minimum RM250,000	RM500	3
B	TTV per Trading Month: Minimum RM750,000	RM1,500	2
C	TTV per Trading Month: Minimum RM2 million	RM4,200	2

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12. Can a Participant's trades in one Trading Month be rolled over to the next Trading Month in determining the cumulative TTV?
No, only trades executed within the stipulated Period of a Trading Month will be taken into consideration in determining the cumulative TTV by an Eligible Participant for that Trading Month.
13. Will the Participants be notified if they win the incentives?
Yes, the Recipients will be notified by their respective brokers within 3 months from the end of each Trading Month.
14. When and how will the Recipients receive the incentive?
Once the Recipients are identified and the incentives are received by the respective Brokers, the Brokers will then distribute the incentives to Recipients.
15. Is there any requirement for the Eligible Participants to hold the ETF(s) purchased for a specific time period?
No, Eligible Participants are not obliged to hold the ETF(s) purchased until the end of the Trading Month(s) or the Programme Period.
16. Who will select the Recipients?
Selection of Recipients will be made by Bursa Malaysia.
17. Is a Recipient eligible to receive more than one (1) monthly incentive?
Yes, each Recipient is eligible to receive a maximum of THREE (3) Monthly Incentives, one (1) for each Trading Month.